**Market Notice**

**Date: 06 December 2013**

**Subject:** New Financial Instrument Listing

***(INGUZA INVESTMENTS (RF) LIMITED –“ING236”)***

====================================================

The JSE Limited has granted a listing to **INGUZA INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 17 December 2013 under its Note Programme dated 16 April 2008.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 8,981,531,962.00

**Bond Code** ING236

**Nominal Issued** R 83,000,000.00

**Issue Price** 100%

**Coupon** 5.65% (3 Month JIBAR as at 03 December 2013 of 5.200% plus 45 bps

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 December 2014

**Books Close** 15 March, 15 June, 15 September, 15 December

**Interest Date(s)** 20 March, 20 June, 20 September, 20 December

**Last Day to Register** by 17:00 on14 March, 14 June, 14 September, 14 December

**Issue Date** 17 December 2013

**Date Convention** Modified Following

**Interest Commencement Date** 17 December 2013

**First Interest Date** 20 March 2014

**ISIN No.** ZAG000111162

**Additional Information** Senior Secured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Theresa Madiba RMB +27 11 2828520

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Noeline Sangion JSE +27 11 5207153